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**DISCLOSURE OF PUBLIC FINANCING AND MAINTENANCE
OF IMPROVEMENTS TO REAL PROPERTY UNDERTAKEN BY
THE FISHHAWK COMMUNITY DEVELOPMENT DISTRICT**

Board of Supervisors
Fishhawk Community Development District

Terrie Morrison
Chairman

Amanda King
Assistant Secretary

Williard J. McKeith
Vice Chairman

Kerri McDougald
Assistant Secretary

Steven Reiser
Assistant Secretary

Eric Dailey
Rizzetta & Company, Inc.
District Manager
3434 Colwell Avenue, Suite 200
Tampa, Florida 33614
(813) 933-5571

District records are on file at the District Manager's office, 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614. All records are available for public inspection upon request during normal business hours.

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FISHHAWK COMMUNITY DEVELOPMENT DISTRICT

INTRODUCTION

On behalf of the Board of Supervisors of the Fishhawk Community Development District (the “District”), the following information is provided to give you a description of the District’s services and the assessments that have been levied within the District to pay for certain community infrastructure, and the manner in which the District is operated. The District is a local unit of special-purpose government created pursuant to and existing under the provisions of Chapter 190, Florida Statutes. Unlike city and county governments, the District has only certain limited powers and responsibilities. These powers and responsibilities include, for example, certain water management and drainage control facilities, roadway improvements, utility facilities, and the provision of landscaping improvements.

The District is here to serve the needs of the community and we encourage your participation in District activities.

**DISCLOSURE OF PUBLIC FINANCING AND MAINTENANCE
OF IMPROVEMENTS TO REAL PROPERTY UNDERTAKEN BY
THE FISHHAWK COMMUNITY DEVELOPMENT DISTRICT**

Under Florida law, community development districts are required to take affirmative steps to provide for the full disclosure of information relating to the public financing and maintenance of improvements to real property undertaken by such districts. The law specifically provides that this information shall be made available to all persons currently residing within the District and to all prospective District residents. The following information describing the Fishhawk Community Development District and the assessments, fees and charges that have been levied within the District to pay for certain community infrastructure is provided to fulfill this statutory requirement.

What is the District and how is it governed?

The District is an independent special taxing district, created pursuant to and existing under the provisions of Chapter 190, Florida Statutes, and was established by the Board of County Commissioners of Hillsborough County by their adoption of Ordinance No. 96-24, enacted September 24, 1996 by the Board of County Commissioners of Hillsborough County, Florida (the "Ordinance"). The District currently encompasses approximately 1071.57 acres of land located entirely within the jurisdictional boundaries of Hillsborough County, Florida. The legal description of the lands that encompass the District is attached hereto as **Exhibit "A"**. As a local unit of special-purpose government, the District provides an alternative means for planning, financing, constructing, operating and maintaining various public improvements and community facilities within its jurisdiction.

The District is governed by a five-member Board of Supervisors, the members of which must be residents of the State and citizens of the United States. Within ninety (90) days of appointment of the initial board, members were elected on an at-large basis by the owners of property within the District, each landowner then being entitled to one vote for each acre of land owned with fractions thereof rounded upward to the nearest whole number. Future landowner elections are held every two years in November. Each landowner shall then be entitled to cast one vote for each acre of land owned with fractions thereof rounded upward to the nearest whole number or one vote per platted lot. Commencing six years after the initial appointment of Supervisors and when the District attains a minimum of two hundred and fifty (250) qualified electors, Supervisors whose terms are expiring will begin to be elected by qualified electors of the District. A "qualified elector" in this instance is any person at least eighteen (18) years of age who is a citizen of the United States, a legal resident of Florida and of the District, and who is also registered with the Supervisor of Elections to vote in Hillsborough County. Notwithstanding the foregoing, if at any time the Board proposes to exercise its ad valorem taxing power, it shall, prior to the exercise of such power, call an election at which all members of the Board shall be elected by qualified electors of the District.

Board meetings are noticed in the local newspaper and are conducted in a public forum in which public participation is permitted. Consistent with Florida's public records law, the records of the District are available for public inspection during normal business hours. Elected members of the Board are similarly bound by the State's open meetings law and are subject to the same disclosure requirements as other elected officials under the State's ethics law.

**What infrastructure improvements does the District provide,
and how are the improvements paid for?**

The District is comprised of approximately 1071.57 acres located in Hillsborough County, Florida. The public infrastructure necessary to support the Fishhawk development program includes, but is not limited to the following: stormwater management facilities, utility facilities, roadways, landscaping, entry features, parks and recreation improvements ("Improvements"). Each of these infrastructure improvements is more fully detailed below.

These public infrastructure improvements are funded in part by the District's sale of bonds. On November 12, 1996, the Circuit Court of the Thirteenth Judicial Circuit of the State of Florida, in and for Hillsborough County, Florida, entered a Final Judgment validating the District's ability to issue bonds in one or more Series in an aggregate principal amount not to exceed \$66,715,000.00 subject to the terms and conditions of the Master Trust Indenture and each Supplemental Indenture (as defined in the Master Trust Indenture).

The District issued its \$8,135,000 Special Assessment Revenue Bonds, Series 1996 on or about December 20, 1996 (the "Series 1996 Bonds"). The District issued its \$12,040,000 Special Assessment Revenue Bonds, Series 2000, on or about November 30, 2000 (the "Series 2000 Bonds"). The District issued its \$8,290,000 Special Assessment Revenue Refunding Bonds, Series 2004 (the "Series 2004 Bonds") on or about May 1, 2004. The proceeds of the Series 2004 Bonds were used to: (i) advance refund all of the Series 1996 Bonds then currently outstanding (\$6,790,000); (ii) finance the costs of constructing the 2004 Project, and (iii) pay certain costs associated with the issuance of the Series 2004 Bonds.

To plan the infrastructure improvements in the 1996, 2000 and 2004 Projects necessary for the District, the District adopted an Engineers' Report as supplemented (the "Improvement Plans"), which details all of the improvements contemplated for the completion of the infrastructure of the District. Copies of the Improvement Plans are available for review in the District's public records.

Stormwater Management Facilities and Wetland Mitigation

The District has provided for the design and partial construction or acquisition of stormwater management facilities necessary to support the infrastructure improvements and has or will construct or acquire District-wide master stormwater management facilities necessary to support the development of public infrastructure improvements. The master stormwater management system consists of storm sewer systems including curb and gutter inlets and pipes along each side of the roadways and in recreation areas along with a system of grassed swales to collect

and convey surface waters to the stormwater retention/detention ponds, which are designed to treat and attenuate stormwater runoff from the upland development sites before discharging treated water into the wetlands which currently exist or will be created within the District. Maintenance and ownership of the stormwater management facilities will be the responsibility of the District.

Utility Facilities

The District has designed or caused to be designed and has constructed or will construct or acquire the project's potable water, waste water and re-use water distribution systems. The utility improvements will allow for the distribution of potable water and fire protection water and for the collection of sewage to all of the development within the project. The re-use system serves as the source for irrigation water to the project and to meet the requirements set forth by the Southwest Florida Water Management District ("SWFWMD") for water conservation. The operation and maintenance of the system will be performed by Hillsborough County or the District. The onsite portion of the systems within the District's amenity areas will be maintained by the District. The potable water and reclaimed water systems have two points of connection at the intersections of Osprey Ridge Drive and Fishhawk Blvd and Osprey Ridge Drive at the CDD II boundary. The waste water system will have a force main connection at Fishhawk Blvd.

Roadways and Off Site Improvements

The District provided the master transportation facilities within and adjacent to the District. The description is as follows:

- Extension of portions of Fishhawk Boulevard, a two lane undivided roadway.
- Two and four lane divided collector roadways.

All of the roadway improvements ultimately provide access or improve the access to the residential units, recreational and park facilities within the district.

Subdivision Infrastructure

Residential: The District provides supporting infrastructure for the residential portion of the Fishhawk project. These infrastructure improvements consist of roadways, utilities and stormwater management facilities, including associated grading necessary for property stormwater function.

Parks and Recreation Facilities and Improvements

The parks and recreation facilities and improvements consist of paved pedestrian trails, bike paths, and unpaved hiking trails and bike trails through the District's open space, upland and wetland preserves and wildlife habitats. The district's recreation facilities also include an amenity center, including tennis courts, basketball courts, pool and fitness center, and a variety of open spaces and common areas. These areas will be owned and maintained by the District.

Further information regarding any of the planned improvements can be obtained from the Improvement Plan on file in the District's public records.

Assessments, Fees and Charges

The costs of acquisition or construction of a portion of these infrastructure improvements have been financed by the District. The District, a local unit of special-purpose government of the State of Florida created pursuant to the Uniform Community Development District Act of 1980, Chapter 190, Florida Statutes, as amended, any successor statute thereto, the Florida Constitution, and other applicable provisions of the law (the "Act") and by Ordinance No. 96-24 of the Board of County Commissioners of Hillsborough County, Florida (the "County Commission"), effective September 24, 1996 (the "Ordinance"), has issued its Special Assessment Revenue Bonds, Series 1996 (the "Series 1996 Bonds") on or about December 20, 1996 in the amount of \$8,135,000.00. The Series 1996 Bonds were issued pursuant to the Act and secured pursuant to the provisions of a Master Trust Indenture and a First Supplemental Trust Indenture, each dated as of December 1, 1996 between the District and the Trustee, Resolution No. 1996-18, duly adopted on November 19, 1996 and Resolution No. 1996-21, duly adopted on December 20, 1996. The Series 1996 Bonds were later refunded and defeased by the Series 2004 Bonds.

The District issued its \$12,040,000 Special Assessment Revenue Bonds, Series 2000, on or about November 30, 2000 (the "Series 2000 Bonds"). The Series 2000 Bonds were issued pursuant to the Act, the Master Trust Indenture and a Second Supplemental Trust Indenture, dated as of November 1, 2000 (the "Second Supplemental Indenture"), between the District and the Trustee, Resolution 2001-01, duly adopted on October 16, 2000 and Resolution No. 2001-06, duly adopted on November 29, 2000. The Series 2000 Bonds were subject to extraordinary redemption prior to maturity if certain events occurred as outlined in the Indenture. This occurred during the Fiscal Year ended September 30, 2004 and the Series 2000 Bonds were paid off.

The District issued its \$8,290,000 Special Assessment Revenue Refunding Bonds, Series 2004 (the "Series 2004 Bonds") on or about May 1, 2004. The proceeds of the Series 2004 Bonds were used to: (i) advance refund all of the Series 1996 Bonds then currently outstanding (\$6,790,000); (ii) finance the costs of constructing the 2004 Project, and (iii) pay certain costs associated with the issuance of the Series 2004 Bonds. The Series 2004 Bonds were issued pursuant to the Act, the Master Trust Indenture and a Third Supplemental Trust Indenture dated as of May 1, 2004, Resolution No. 2004-03, duly adopted on April 19, 2004 and Resolution No. 2004-04, duly adopted on May 17, 2004.

The Series 2004 Special Assessments comprising the Series 2004 Pledged Revenues have been levied by the District on the lands within the District specially benefited by the 2004 Project pursuant to the Assessment Resolutions. The amortization schedule for the Series 2004 Bonds is attached as **Exhibit "B"**.

The annual debt service payments, including interest due thereon, for the Series 2004 Bonds are payable solely from and secured by the levy of non-ad valorem or special assessments against

lands within the District which benefit from the construction, acquisition, establishment and operation of the District's improvements. The annual debt service obligations of the District which must be defrayed by annual assessments upon each parcel of land or platted lot will depend upon the type of property purchased. Provided below are the current annual assessment levels for the Series 2004 Bonds. Interested persons are encouraged to contact the District Manager for information regarding special assessments on a particular lot or parcel of lands. A copy of the District's assessment methodology and assessment roll are available for review in the District's public records.

The current annual debt assessment for the Series 2004 Bonds for a platted lot is as follows:

Product Type	Annual Assessment Level
Single Family	\$484

Note: The maximum annual assessments level amounts are grossed up to include 4% for collection costs and a 4% maximum discount for early payment as authorized by law.

The District may undertake the construction, acquisition, or installation of other future improvements and facilities, which may be financed by bonds, notes or other methods authorized by Chapter 190, Florida Statutes

Method of Collection

The District's benefit and maintenance assessment appear on that portion of the annual real estate tax bill entitled "non-ad valorem assessments", and will be collected by the County Tax Collector in the same manner as County and other ad valorem taxes. Each property owner must pay both County and other ad valorem taxes and District non-ad valorem assessments at the same time. Property owners will, however, be entitled to the same discounts as provided for ad valorem taxes. As with any tax bill, if all taxes and assessments due are not paid within the prescribed time limit, the tax collector is required to sell tax certificates which, if not timely redeemed, may result in the loss of title to the property.

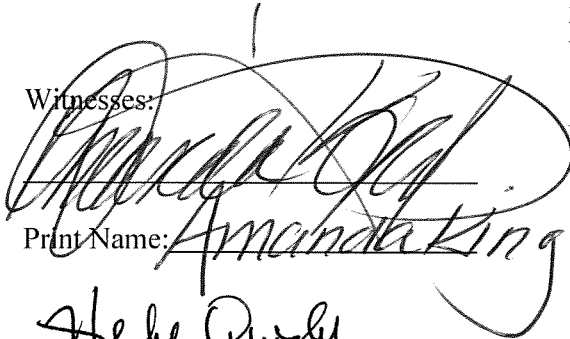
This description of the Fishhawk Community Development District's operation, services and financing structure is intended to provide assistance to landowners and purchasers concerning the importation role that the District plays in providing infrastructure improvements essential to the development of new communities.


If you have any questions, or would simply like additional information about the District, please write to: Rizzetta & Company, Inc., District Manager, Attention: Eric Dailey, 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614, or call (813) 933-5571.

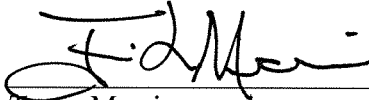
IN WITNESS WHEREOF, this Disclosure of Public Financing and Maintenance of Improvements to Real Property Undertaken by the Fishhawk Community Development District has been executed as of the 18 day of November, 2013, to be recorded in the Official Records of Hillsborough County, Florida.

**FISHHAWK COMMUNITY
DEVELOPMENT DISTRICT**

Witnesses:

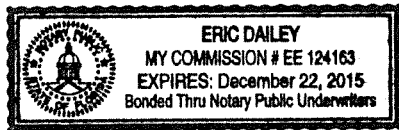

Print Name: Amanda King


Print Name: Holly Quigley

By: 
Terrie Morrison,
Chairman, Board of Supervisors

STATE OF FLORIDA
COUNTY OF HILLSBOROUGH

The foregoing instrument was acknowledged before me this 18 day of November, 2013, by Terrie Morrison, as Chairman of the Board of Supervisors of Fishhawk Community Development District, on behalf of the community development district, and who is [] personally known to me or [] has produced _____ as identification.




NOTARY PUBLIC

Print Name: ERIC DAILEY
Commission Exp: 12/22/15
Commission No. EE124163

[REMAINING SIGNATURES TO FOLLOW ON NEXT PAGE]

RIZZETTA & COMPANY, INC., a Florida corporation

Witnesses:

Jif Loh

Print Name: Jennifer L. Budis

M. Huber

Print Name: Matthew Huber

By: [Signature]
Eric Dailey, District Manager

STATE OF FLORIDA
COUNTY OF HILLSBOROUGH

~~2013~~ ²⁰¹⁴ The foregoing instrument was acknowledged before me this 18th day of March, 2013, by Eric Dailey, as District Manager of Rizzetta & Company, Inc., a Florida corporation, on behalf of the corporation, and who is [] personally known to me or [] has produced _____ as identification.

[Signature]
NOTARY PUBLIC



Print Name: Ada Mojica
Commission Exp: 11-6-16

Commission No. EE 849498

EXHIBIT A

FISHHAWK RANCH C.D.D. LIMITS - REVISION 2002

(BOYETTE ROAD EXTENSION & EASEMENT AREA)

DESCRIPTION: A parcel of land lying in Sections 19, 20, 21 and 22, Township 30 South, Range 21 East, Hillsborough County, Florida, said parcel being more particularly described as follows:

From the Southwest corner of the Southeast 1/4 of said Section 19, run thence N.00°02'24"W., 1362.64 feet along the West boundary of the Southeast 1/4 of said Section 19 to the **POINT OF BEGINNING**; thence continue N.00°02'24"W., 406.06 feet along said West boundary to a point on the North boundary of a 160 foot Tampa Electric Company Easement as recorded in Deed Book 1737, Pages 19 and 20, of the Public Records of Hillsborough County, Florida; thence S.89°35'08"E., 3860.80 feet along said North boundary; thence S.00°24'52"W., 180.00 feet; thence S.56°09'08"E., 590.11 feet; thence S.56°35'08"E., 615.50 feet to a point of curvature; thence Northeasterly, 1253.25 feet along the arc of a curve to the left having a radius of 1057.92 feet and a central angle of 67°52'31" (chord bearing N.89°28'37"E., 1181.25 feet); thence N.34°27'38"W., 35.00 feet to a point on a curve; thence Northeasterly, 44.16 feet along the arc of a curve to the left having a radius of 1022.92 feet and a central angle of 02°28'26" (chord bearing N.54°18'09"E., 44.16 feet) to a point of tangency; thence N.53°03'56"E., 525.52 feet; thence S.36°56'04"E., 35.00 feet; thence N.53°03'56"E., 69.69 feet to a point of curvature; thence Easterly, 660.17 feet along the arc of a curve to the right having a radius of 1233.92 feet and a central angle of 30°39'15" (chord bearing N.68°23'34"E., 652.32 feet); thence N.00°24'52"E., 188.41 feet to a point on the North boundary of the aforesaid 160 foot Tampa Electric Company Easement; thence S.89°35'08"E., 4906.38 feet along said North boundary to a point on a curve; thence Northeasterly, 832.13 feet along the arc of a curve to the left having a radius of 1260.14 feet and a central angle of 37°50'07" (chord bearing N.40°29'45"E., 817.09 feet) to a point of

tangency; thence N.21°34'42"E., 115.16 feet; thence N.68°25'18"W., 30.00 feet; thence N.21°34'42"E., 1152.17 feet to a point of curvature; thence Northeasterly, 872.78 feet along the arc of a curve to the right having a radius of 2409.83 feet and a central angle of 20°45'03" (chord bearing N.31°57'13"E., 868.01 feet); thence S.01°47'11"E., 43.39 feet to a point on a curve; thence Northeasterly, 222.40 feet along the arc of a curve to the right having a radius of 2379.83 feet and a central angle of 05°21'16" (chord bearing N.44°15'23"E., 222.32 feet) to a point of tangency; thence N.46°56'01"E., 385.00 feet to a point on the Southerly right-of-way line of Lithia - Pinecrest Road; thence S.43°03'59"E., 79.71 feet along said Southerly right-of-way line to a point of curvature; thence Southeasterly, 96.30 feet along the arc of a curve to the left having a radius of 3869.72 feet and a central angle of 01°25'33" (chord bearing S.43°46'46"E., 96.30 feet) along said Southerly right-of-way line; thence S.46°56'01"W., 386.20 feet to a point of curvature; thence Southwesterly, 205.95 feet along the arc of a curve to the left having a radius of 2203.83 feet and a central angle of 05°21'16" (chord bearing S.44°15'23"W., 205.88 feet); thence N.88°16'14"E., 41.48 feet to a point on a curve; thence Southwesterly, 787.30 feet along the arc of a curve to the left having a radius of 2173.83 feet and a central angle of 20°45'03" (chord bearing S.31°57'13"W., 783.01 feet) to a point of tangency; thence S.21°34'42"W., 1152.17 feet; thence N.68°25'18"W., 15.00 feet; thence S.21°34'42"W., 115.16 feet to a point of curvature; thence Southwesterly, 1743.42 feet along the arc of a curve to the right having a radius of 1451.14 feet and a central angle of 68°50'10" (chord bearing S.55°59'47"W., 1640.44 feet) to a point of tangency; thence N.89°35'08"W., 1115.16 feet; thence S.00°24'52"W., 30.00 feet; thence N.89°35'08"W., 490.00 feet; thence N.00°24'52"E., 15.00 feet; thence N.89°35'08"W., 1330.00 feet; thence N.00°24'52"E., 15.00 feet; thence N.89°35'08"W., 1178.33 feet to a point of curvature; thence Westerly, 265.46 feet along the arc of a curve to the left having a radius of 1042.92 feet and a central angle of 14°35'01" (chord bearing S.83°07'22"W., 264.74 feet); thence S.14°10'09"E., 25.00 feet to a point on a curve; thence Southwesterly, 404.45 feet along the arc of a curve to the left having a radius of 1017.92 feet and a central angle of 22°45'55" (chord bearing S.64°26'53"W., 401.79 feet) to a point of tangency; thence S.53°03'56"W., 69.69 feet; thence N.36°56'04"W., 40.00 feet; thence S.53°03'56"W., 200.00 feet; thence S.36°56'04"E., 172.00 feet; thence S.53°03'56"W., 398.56 feet; thence N.33°57'38"W., 158.90 feet to a point on a curve; thence Southwesterly, 689.90 feet along the arc of a curve to the right having a radius of 1248.92 feet and a central angle of 31°39'00"

(chord bearing S.71°51'52"W., 681.16 feet); thence S.02°18'38"E., 15.00 feet to a point on a curve; thence Northwesterly, 106.99 feet along the arc of a curve to the right having a radius of 1263.92 feet and a central angle of 04°51'00" (chord bearing N.89°53'08"W., 106.96 feet); thence N.02°32'22"E., 15.00 feet to a point on a curve; thence Northwesterly, 673.01 feet along the arc of a curve to the right having a radius of 1248.92 feet and a central angle of 30°52'31" (chord bearing N.72°01'23"W., 664.89 feet) to a point of tangency; thence N.56°35'08"W., 219.50 feet; thence S.33°24'52"W., 45.00 feet; thence N.56°35'08"W., 481.99 feet to a point of curvature; thence Northwesterly, 857.62 feet along the arc of a curve to the left having a radius of 1489.02 feet and a central angle of 33°00'00" (chord bearing N.73°05'08"W., 845.81 feet) to a point of tangency; thence N.89°35'08"W., 2578.63 feet; thence N.88°50'07"W., 759.85 feet to the **POINT OF BEGINNING**.

Containing 116.248 acres, more or less.

TOGETHER WITH THE FOLLOWING DESCRIBED PARCEL:

(FISHHAWK RANCH PHASE I PARCEL "A")

DESCRIPTION: A parcel of land lying in Sections 19, 20, 29, 30 and 32, Township 30 South, Range 21 East, Hillsborough County, Florida, said parcel being more particularly described as follows:

From the Southwest corner of the Southeast 1/4 of said Section 19, run thence N.89°58'03"E., 1265.23 feet along the South boundary of the Southeast 1/4 of said Section 19 to the **POINT OF BEGINNING**; thence N.00°07'27"W., 654.64 feet; thence S.89°16'18"E., 2023.53 feet to a point on a curve; thence Northeasterly, 572.32 feet along the arc of a curve to the right having a radius of 3015.00 feet and a central angle of 10°52'34" (chord bearing N.27°58'35"E., 571.46 feet) to a point of tangency; thence N.33°24'52"E., 187.79 feet to a point on a curve; thence Southeasterly, 533.42 feet along the arc of a curve to the right having a radius of 1489.02 feet and a central angle of 20°31'32" (chord bearing S.66°50'54"E., 530.58 feet) to a point of tangency; thence S.56°35'08"E., 481.99 feet; thence N.33°24'52"E., 45.00 feet; thence S.56°35'08"E., 219.50 feet to a point of curvature; thence Easterly, 669.74 feet along the arc of a curve to the left having a radius of

1248.92 feet and a central angle of $30^{\circ}43'31''$ (chord bearing $S.71^{\circ}56'53''E.$, 661.74 feet); thence $S.02^{\circ}41'22''W.$, 15.00 feet to a point on a curve; thence Southeasterly, 110.30 feet along the arc of a curve to the left having a radius of 1263.92 feet and a central angle of $05^{\circ}00'00''$ (chord bearing $S.89^{\circ}48'38''E.$, 110.26 feet); thence $N.02^{\circ}18'38''W.$, 15.00 feet to a point on a curve; thence Northeasterly, 136.05 feet along the arc of a curve to the left having a radius of 1248.92 feet and a central angle of $06^{\circ}14'29''$ (chord bearing $N.84^{\circ}34'07''E.$, 135.98 feet); thence $S.00^{\circ}19'32''E.$, 555.96 feet; thence $N.89^{\circ}40'29''E.$, 896.67 feet; thence $S.30^{\circ}03'24''W.$, 32.12 feet; thence $S.48^{\circ}10'10''E.$, 145.86 feet; thence $S.15^{\circ}40'27''E.$, 62.74 feet; thence $S.16^{\circ}39'13''W.$, 149.03 feet; thence $S.41^{\circ}08'00''W.$, 167.24 feet; thence $S.26^{\circ}43'01''W.$, 146.81 feet; thence $S.03^{\circ}08'36''W.$, 215.62 feet; thence $S.09^{\circ}28'19''E.$, 235.79 feet; thence $S.07^{\circ}38'26''W.$, 304.67 feet; thence $S.31^{\circ}48'46''W.$, 345.70 feet; thence $S.37^{\circ}32'29''W.$, 387.68 feet; thence $S.23^{\circ}27'14''W.$, 204.14 feet; thence $S.42^{\circ}51'54''W.$, 156.43 feet; thence $S.44^{\circ}05'56''W.$, 165.10 feet; thence $S.67^{\circ}01'59''W.$, 234.99 feet; thence $S.41^{\circ}59'33''W.$, 110.16 feet; thence $S.28^{\circ}04'25''W.$, 57.03 feet to a point on the Easterly maintained right-of-way line of Dorman Road; thence NORTH, 1260.97 feet along said Easterly maintained right-of-way line; thence $S.89^{\circ}50'48''W.$, 15.00 feet to the Southeast corner of the Northeast 1/4 of the Northwest 1/4 of said Section 29; thence NORTH, 1313.14 feet along the East boundary thereof to a point on the North boundary of said Section 29; thence $N.89^{\circ}37'09''W.$, 672.19 feet along said North boundary to the Northwest corner of the East 1/2 of the Northeast 1/4 of the Northwest 1/4 of said Section 29; thence $S.00^{\circ}01'47''E.$, 1319.37 feet along the West boundary thereof to the Southwest corner of the East 1/2 of the Northeast 1/4 of the Northwest 1/4 of said Section 29; thence $N.89^{\circ}50'49''E.$, 656.49 feet along the South boundary thereof to a point on the West maintained right-of-way line of said Dorman Road; thence SOUTH, 1312.94 feet along said West maintained right-of-way line; thence $S.00^{\circ}11'35''W.$, 25.00 feet along said West maintained right-of-way line; thence $S.89^{\circ}30'59''E.$, 15.00 feet along the South maintained right-of-way line of said Dorman Road; thence $S.89^{\circ}47'26''E.$, 260.78 feet along said South maintained right-of-way line; thence $S.00^{\circ}11'38''W.$, 1741.98 feet to a point on a curve; thence Southwesterly, 322.94 feet along the arc of a curve to the right having a radius of 900.00 feet and a central angle of $20^{\circ}33'31''$ (chord bearing $S.59^{\circ}48'01''W.$, 321.21 feet) to a point of tangency; thence $S.70^{\circ}04'47''W.$, 560.77 feet to a point of curvature; thence Southwesterly, 165.68 feet along the arc of a curve to the left having a radius of 250.00 feet and a central angle of $37^{\circ}58'12''$ (chord bearing $S.51^{\circ}05'41''W.$, 162.66 feet) to a point of tangency;

thence S.32°06'35"W., 864.72 feet to a point of curvature; thence Southwesterly, 969.54 feet along the arc of a curve to the right having a radius of 900.00 feet and a central angle of 61°43'22" (chord bearing S.62°58'16"W., 923.33 feet) to a point of tangency; thence N.86°10'03"W., 46.72 feet to a point of curvature; thence Northwesterly, 997.49 feet along the arc of a curve to the right having a radius of 675.00 feet and a central angle of 84°40'11" (chord bearing N.43°49'57"W., 909.18 feet) to a point of reverse curvature; thence Northwesterly, 987.97 feet along the arc of a curve to the left having a radius of 1250.00 feet and a central angle of 45°17'07" (chord bearing N.24°08'25"W., 962.46 feet) to a point of tangency; thence N.46°46'58"W., 549.65 feet; thence N.69°40'35"W., 1379.29 feet; thence N.04°44'45"W., 75.72 feet; thence N.67°42'11"E., 21.70 feet; thence N.00°05'49"W., 844.27 feet; thence N.38°14'14"E., 1009.94 feet; continue N.00°07'27"W., 1904.13 feet to the **POINT OF BEGINNING**.

LESS the East 1/2 of the West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, Township 30 South, Range 21 East, Hillsborough County, Florida.

Containing 601.254 acres total, more or less.

ALSO TOGETHER WITH THE FOLLOWING DESCRIBED PARCEL:

(FISHHAWK RANCH PARCEL "D")

DESCRIPTION: A parcel of land lying in Section 22 and 23, Township 30 South, Range 21 East, Hillsborough County, Florida, said parcel being more particularly described as follows:

BEGINNING at the Southeast corner of said Section 22 run thence along the South boundary thereof the following four (4) courses: 1) N.89°57'14"W., 660.18 feet; 2) N.89°55'23"W., 661.18 feet; 3) N.89°54'31"W., 1321.51 feet; 4) S.89°54'41"W., 1317.40 feet; thence N.00°12'18"W., 1542.23 feet along the West boundary of the East 1/2 of the Southwest 1/4 of said Section 22 to its intersection with the Easterly maintained right-of-way line of Boyette Road; thence N.08°46'44"E., 1361.81 feet along said Easterly maintained right-of-way line; thence S.81°13'16"E., 590.12 feet; thence N.34°37'56"E., 557.64 feet to a point on the Southerly right-of-way line of Lithia-Pinecrest Road; thence along said Southerly right-of-way line the following six (6) courses: 1) S.55°22'04"E., 5084.40 feet; 2) S.34°37'56"W., 10.00 feet; 3) S.55°22'04"E., 20.71 feet to a point of curvature; 4) Southeasterly, 594.46 feet along the arc of

a curve to the left having a radius of 2351.83 feet and a central angle of 14°28'56" (chord bearing S.62°36'32"E., 592.87 feet); 5) S.20°08'59"W., 1.00 feet to a point on a curve; 6) Southeasterly, 318.96 feet along the arc of a curve to the left having a radius of 2352.83 feet and a central angle of 07°46'02" (chord bearing S.73°44'02"E., 318.72 feet); to point on the South boundary of said Section 23; thence N.89°37'37"W., 837.67 feet along the South boundary of said Section 23; thence N.89°37'38"W., 1331.47 feet along the South boundary of said Section 23 to the **POINT OF BEGINNING**.

Containing 247.636 acres, more or less.

ALSO TOGETHER WITH THE FOLLOWING DESCRIBED PARCEL:

(C.D.D. EXPANSION PARCEL No. 1)

DESCRIPTION: A parcel of land lying in Section 29, Township 30 South, Range 21 East, Hillsborough County, Florida, said parcel being more particularly described as follows:

Commence at the Southwest corner of the East 1/2 of the Northeast 1/4 of the Northwest 1/4 of said Section 29, run thence N.89°50'49"E., 656.49 feet along the South boundary of the East 1/2 of the Northeast 1/4 of the Northwest 1/4 of said Section 29 to the **POINT OF BEGINNING**; thence continue along said South boundary, N.89°50'49"E., 15.00 feet to the Southeast corner of the Northeast 1/4 of the Northwest 1/4 of said Section 29; thence N.89°40'21"E., 15.00 feet along the South boundary of the Northwest 1/4 of the Northeast 1/4 of said Section 29 to a point on the Former Easterly Maintained right-of-way line of DORMAN ROAD; thence SOUTH, 1313.21 feet along said Former Easterly Maintained right-of-way line and the Southerly prolongation thereof; thence S.00°11'38"W., 25.03 feet to a point of the Southerly Maintained right-of-way line for DORMAN ROAD; thence N.89°47'26"W., 15.00 feet along said Southerly maintained right-of-way line; thence N.89°30'55"W., 15.00 feet along said Southerly Maintained right-of-way line to a point on the Former Westerly Maintained right-of-way line for DORMAN ROAD; thence N.00°11'38"E., 25.00 feet along said Former Westerly Maintained right-of-way line; thence NORTH, 1312.94 feet along said Former Westerly Maintained right-of-way line to the **POINT OF BEGINNING**.

Containing 0.922 acres, more or less.

ALSO TOGETHER WITH THE FOLLOWING DESCRIBED PARCEL:

(C.D.D. EXPANSION PARCEL No. 2)

DESCRIPTION: The East 1/2 of the West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, Township 30 South, Range 21 East, Hillsborough County, Florida, also being a portion of FISHHAWK RANCH PHASE 2 PARCEL "K", according to the plat thereof as recorded in Plat Book 92, Page 10, also being a portion of FISHHAWK RANCH PHASE 2 PARCEL "V", according to the plat thereof as recorded in Plat Book 92, Page 09, both of the Public Records of Hillsborough County, Florida, and being more particularly described as follows:

Commence at the Northeast corner of said Northeast 1/4 of the Southwest 1/4 of Section 29, run thence along the North boundary of said Northeast 1/4 of the Southwest 1/4 of Section 29, N.89°30'55"W., 670.78 feet to the Northeast corner of said West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, also being the Southeasterly corner of FISHHAWK RANCH PHASE 2 PARCEL "H", according to the plat thereof as recorded in Plat Book 86, Page 16, of the Public Records of Hillsborough County, Florida, and said point also being the **POINT OF BEGINNING**; run thence along the East boundary of said West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, S.00°06'52"W., 1327.48 feet to the Southeast corner of said West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29; thence along the South boundary of said West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, N.89°38'56"W., 334.46 feet to the Southwest corner of said West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, also being a point on the West boundary of the aforesaid FISHHAWK RANCH PHASE 2 PARCEL "V"; thence along the West boundary of said East 1/2 of the West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, the following two (2) courses: 1) along said West boundary of said FISHHAWK RANCH PHASE 2 PARCEL "V", N.00°04'28"E., 472.09 feet to the Southwesterly corner of the aforesaid FISHHAWK RANCH PHASE 2 PARCEL "K"; 2) along the Westerly boundary of said FISHHAWK RANCH PHASE 2 PARCEL "K", continue N.00°04'28"E., 856.18 feet to the Northwest corner of said East 1/2 of the West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29; thence along the North boundary of said East 1/2 of the West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, also being said Westerly boundary of FISHHAWK RANCH PHASE 2 PARCEL "K", S.89°30'55"E., 292.15 feet; thence departing said Westerly boundary of FISHHAWK RANCH PHASE 2 PARCEL "K", continue along said North boundary of the East 1/2 of the West 1/2 of the Northeast 1/4 of the Southwest 1/4 of Section 29, S.89°30'55"E., 43.24 feet to the **POINT OF BEGINNING**.

Containing 10.210 acres, more or less.

ALSO TOGETHER WITH THE FOLLOWING DESCRIBED PARCEL:

(C.D.D. EXPANSION PARCEL No. 3)

DESCRIPTION: A portion of FISHHAWK RANCH PHASE 2 PARCEL "V", according to the plat thereof as recorded in Plat Book 92, Page 09, of the Public Records of Hillsborough County, Florida, lying in Section 29, Township 30 South, Range 21 East, Hillsborough County, Florida, and being more particularly described as follows:

Commence at the Northwest corner of the Southeast 1/4 of said Section 29, run thence along the West boundary of said Southeast 1/4 of Section 29, S.00°11'38"W., 847.67 feet to a point on the North boundary of said FISHHAWK RANCH PHASE 2 PARCEL "V"; thence along said North boundary, EAST, 260.78 feet to a point on the Easterly boundary of Fishhawk Ranch Phase I Parcel "A", as per Hillsborough County Ordinance No. 96-24, said point also being the **POINT OF BEGINNING**; thence along said Easterly boundary of Fishhawk Ranch Phase I Parcel "A", as per Hillsborough County Ordinance No. 96-24, N.00°11'38"E., 170.00 feet; thence EAST, 191.80 feet to a point of curvature; thence Southeasterly, 307.58 feet along the arc of a curve to the right having a radius of 325.00 feet and a central angle of 54°13'27" (chord bearing S.62°53'16"E., 296.23 feet); thence EAST, 173.82 feet; thence S.15°00'00"E., 150.60 feet; thence S.71°44'21"W., 33.60 feet; thence S.04°15'00"W., 323.37 feet; thence S.00°07'44"W., 51.05 feet; thence N.70°00'00"E., 158.52 feet; thence S.32°51'00"E., 125.46 feet; thence S.38°43'54"E., 69.40 feet; thence S.05°27'06"E., 78.20 feet; thence S.18°58'11"W., 145.13 feet; thence S.79°00'00"W., 314.37 feet; thence S.77°28'38"W., 70.98 feet; thence N.77°06'00"W., 94.97 feet; thence N.51°42'00"W., 104.34 feet; thence N.21°30'00"W., 104.34 feet; thence N.03°54'00"E., 94.97 feet; thence N.12°48'08"W., 12.90 feet to a point on the Easterly boundary of the aforesaid FISHHAWK RANCH PHASE 2 PARCEL "V"; thence along said Easterly boundary of FISHHAWK RANCH PHASE 2 PARCEL "V", the following five (5) courses: 1) S.29°09'00"W., 61.79 feet;

2) S.33°03'00"W., 61.79 feet; 3) S.36°48'46"W., 60.06 feet;

4) S.38°00'00"W., 217.45 feet; 5) S.65°00'00"W., 57.69 feet to a point on a curve on the Southeasterly boundary of said Fishhawk Ranch Phase I Parcel "A", as per Hillsborough County Ordinance No. 96-24; thence along said Southeasterly boundary and the aforesaid Easterly boundary of Fishhawk Ranch Phase I Parcel "A", as per Hillsborough County Ordinance No. 96-24, the following two (2) courses: 1) Northeasterly, 46.67 feet along the arc of a curve to the left having a radius of 900.00 feet and a central angle of 02°58'15" (chord bearing N.51°00'23"E., 46.66 feet); 2) N.00°11'38"E., 920.27 feet to the **POINT OF BEGINNING**.

Containing 15.535 acres, more or less.

ALSO TOGETHER WITH THE FOLLOWING DESCRIBED PARCEL:

(C.D.D. EXPANSION PARCEL No. 4)

DESCRIPTION: A parcel of land lying in Sections 29, 30, 31 and 32, ALL in Township 30 South, Range 21 East, Hillsborough County, Florida, also partially lying within the plat of FISHHAWK RANCH PHASE 2 PARCEL "N", as recorded in Plat Book 91, Page 4, also lying partially within the plat of FISHHAWK RANCH PHASE 2 PARCELS "S", "T" AND "U", as recorded in Plat Book 91, Page 46, also lying partially within FISHHAWK RANCH PHASE 2 PARCEL "V", according to the plat thereof as recorded in Plat Book 92, Page 09, ALL of the Public Records of Hillsborough County, Florida, said parcel being more particularly described as follows:

Commence at the Southwest corner of the Southeast 1/4 of said Section 30, run thence along the South boundary of said Southeast 1/4 of Section 30, S.89°59'28"E., 1813.29 feet to a point on the Southwesterly boundary of said FISHHAWK RANCH PHASE 2 PARCELS "S", "T" AND "U", said point also being the **POINT OF BEGINNING**; thence along said Southwesterly boundary of FISHHAWK RANCH PHASE 2 PARCELS "S", "T" AND "U", N.30°00'00"W., 1403.26 feet to the Southerlymost corner of said FISHHAWK RANCH PHASE 2 PARCEL "N"; thence along the Southwesterly boundary of said FISHHAWK RANCH PHASE 2 PARCEL "N", continue, N.30°00'00"W., 386.63 feet to a point on the Southerly boundary of Fishhawk Ranch Phase I Parcel "A", as per Hillsborough County Ordinance No. 96-24; thence along said Southerly boundary, the following eleven courses: 1) S.69°40'35"E., 502.34 feet to a point on the Southeasterly boundary of said FISHHAWK RANCH PHASE 2 PARCEL "N"; 2) continue, S.69°40'35"E., 561.95 feet; 3) S.46°46'58"E., 549.65 feet to a point of curvature; 4) Southeasterly, 987.97 feet along the arc of a curve to the right having a radius of 1250.00 feet and a central angle of 45°17'07" (chord bearing S.24°08'25"E., 962.46 feet) to a point of reverse curvature; 5) Southeasterly, 997.49 feet along the arc of a curve to the left having a radius of 675.00 feet and a central angle of 84°40'11" (chord bearing S.43°49'57"E., 909.18 feet) to a point of tangency; 6) S.86°10'03"E., 46.72 feet to a point of curvature; 7) Northeasterly, 969.54 feet along the arc of a curve to the left having a radius of 900.00 feet and a central angle of 61°43'22" (chord bearing N.62°58'16"E., 923.33 feet) to a point of tangency; 8) N.32°06'35"E., 864.72 feet to a point of curvature; 9) Northeasterly, 165.68 feet along the arc of a curve to the right having a radius of 250.00 feet and a central angle of 37°58'12" (chord bearing N.51°05'41"E., 162.66 feet) to a point of tangency; 10) N.70°04'47"E., 560.77 feet to a point of curvature; 11) Northeasterly, 276.27 feet along the arc of a curve

to the left having a radius of 900.00 feet and a central angle of 17°35'16" (chord bearing N.61°17'09"E., 275.19 feet); thence N.65°00'00"E., 11.07 feet to a point on the Easterly boundary of the aforesaid FISHHAWK RANCH PHASE 2 PARCEL "V"; thence along said Easterly boundary, S.00°22'48"E., 150.82 feet to the Southeasterlymost corner of said FISHHAWK RANCH PHASE 2 PARCEL "V" also being a point on the Southeasterly boundary of the aforesaid FISHHAWK RANCH PHASE 2 PARCELS "S", "T" AND "U"; thence along said Southeasterly boundary of said FISHHAWK RANCH PHASE 2 PARCELS "S", "T" AND "U", the following five (5) courses: 1) S.07°31'16"E., 60.00 feet to a point on a curve; 2) Westerly, 194.53 feet along the arc of a curve to the right having a radius of 1030.00 feet and a central angle of 10°49'16" (chord bearing S.87°53'22"W., 194.24 feet); 3) S.50°00'00"W., 614.31 feet; 4) S.15°00'00"E., 530.62 feet; 5) S.60°00'00"W., 2669.98 feet to the Southerlymost corner of said FISHHAWK RANCH PHASE 2 PARCELS "S", "T" AND "U"; thence along the aforesaid Southwesterly boundary of FISHHAWK RANCH PHASE 2 PARCELS "S", "T" AND "U", N.30°00'00"W., 1860.10 feet to the **POINT OF BEGINNING**.

Containing 82.107 acres, more or less.

AND ALSO TOGETHER WITH THE FOLLOWING DESCRIBED PARCEL:

(C.D.D. EXPANSION PARCEL No. 7)

DESCRIPTION: A parcel of land lying in Section 29, Township 30 South, Range 21 East, Hillsborough County, Florida, and being more particularly described as follows:

Commence at the Southwest corner of the Southwest 1/4 of the Northeast 1/4 of said Section 29, run thence along the West boundary of said Southwest 1/4 of the Northeast 1/4 of Section 29, NORTH, 337.33 feet to a point on the South boundary of FISHHAWK RANCH PHASE 2 PARCEL "J", according to the plat thereof as recorded in Plat Book 90, Page 20, of the Public Records of Hillsborough County, Florida; thence along said South boundary of FISHHAWK RANCH PHASE 2 PARCEL "J", EAST, 391.31 feet to the Southeasterly corner of said FISHHAWK RANCH PHASE 2 PARCEL "J", said point also being the **POINT OF BEGINNING**; run thence S.31°19'25"W., 366.49 feet to a point on the Northerly Maintained right-of-way line of DORMAN ROAD; thence SOUTH, 50.00 feet to a point on the Southerly Maintained right-of-way line of said DORMAN ROAD, also being the Easterly boundary of Fishhawk Ranch Phase 1 Parcel "A", as per Hillsborough County Ordinance No. 96-24; thence along said Southerly Maintained right-of-way line and said Easterly boundary of Fishhawk Ranch Phase 1 Parcel "A", N.89°47'26"W., 185.87 feet; thence N.00°11'38"E., 25.03 feet; thence along the Former Easterly Maintained right-of-way of said DORMAN ROAD and the Southerly prolongation

thereof, NORTH, 52.16 feet; thence N.28°04'25"E., 57.03 feet; thence N.41°59'33"E., 110.16 feet; thence N.67°01'59"E., 234.99 feet; thence N.44°05'56"E., 85.37 feet to the **POINT OF BEGINNING**.

Containing 1.169 acres, more or less.

LESS AND EXCEPT THE FOLLOWING DESCRIBED PARCEL:

(C.D.D. CONTRACTION PARCEL No. 8)

DESCRIPTION: A parcel of land lying in Section 29, Township 30 South, Range 21 East, Hillsborough County, Florida, and being more particularly described as follows:

Commence at the Northwest corner of the Southeast 1/4 of said Section 29, run thence along the North boundary of said Southeast 1/4 of Section 29, S.89°47'26"E., 148.88 feet; thence S.00°12'34"W., 25.00 feet to a point on the South maintained right-of-way line of DORMAN ROAD, said point also being the **POINT OF BEGINNING**; thence along said South maintained right-of-way line, S.89°47'26"E., 111.91 feet; to a point on the Easterly boundary of Fishhawk Ranch Phase I Parcel "A", as per Hillsborough County Ordinance No. 96-24; thence along said Easterly boundary of Fishhawk Ranch Phase I Parcel "A", S.00°11'38"W., 651.72 feet; thence WEST, 198.71 feet; thence NORTH, 402.59 feet to a point on a curve; thence Westerly, 78.94 feet along the arc of a curve to the right having a radius of 425.00 feet and a central angle of 10°38'34" (chord bearing N.73°08'30"W., 78.83 feet) to a point of reverse curvature; thence Southwesterly, 48.55 feet along the arc of a curve to the left having a radius of 25.00 feet and a central angle of 111°16'29" (chord bearing S.56°32'33"W., 41.27 feet) to a point of cusp; thence Northerly, 202.10 feet along the arc of a curve to the right having a radius of 975.00 feet and a central angle of 11°52'34" (chord bearing N.06°50'35"E., 201.73 feet) to a point of tangency; thence N.12°46'52"E., 30.95 feet to a point of curvature; thence Northeasterly, 33.78 feet along the arc of a curve to the right having a radius of 25.00 feet and a central angle of 77°25'42" (chord bearing N.51°29'43"E., 31.27 feet) to a point of tangency on the aforesaid South maintained right-of-way line of DORMAN ROAD; thence along said South maintained right-of-way line, S.89°47'26"E., 143.52 feet to the **POINT OF BEGINNING**.

Containing 3.513 acres, more or less.

ALTOGETHER containing 1071.568 acres, more or less.

NLC-FH-014

P:\Fishhawk Ranch Phase 2\FHR2-CDD-2002

J.M.G.

March 22, 2002

Revised JMG

September 04, 2002

BOND DEBT SERVICE

FishHawk Community Development District
 Special Assessment Revenue Refunding Bonds, Series 2004

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/01/2010	540,000	3.600%	136,969.38	676,969.38	
11/01/2010			127,249.38	127,249.38	804,218.76
05/01/2011	560,000	3.800%	127,249.38	687,249.38	
11/01/2011			116,609.38	116,609.38	803,858.76
05/01/2012	580,000	4.000%	116,609.38	696,609.38	
11/01/2012			105,009.38	105,009.38	801,618.76
05/01/2013	605,000	4.125%	105,009.38	710,009.38	
11/01/2013			92,531.25	92,531.25	802,540.63
05/01/2014	635,000	5.250%	92,531.25	727,531.25	
11/01/2014			75,862.50	75,862.50	803,393.75
05/01/2015	665,000	5.250%	75,862.50	740,862.50	
11/01/2015			58,406.25	58,406.25	799,268.75
05/01/2016	705,000	5.250%	58,406.25	763,406.25	
11/01/2016			39,900.00	39,900.00	803,306.25
05/01/2017	740,000	5.250%	39,900.00	779,900.00	
11/01/2017			20,475.00	20,475.00	800,375.00
05/01/2018	780,000	5.250%	20,475.00	800,475.00	
11/01/2018					800,475.00
	5,810,000		1,409,055.66	7,219,055.66	7,219,055.66